

# File your 2020 Federal Income Taxes for FREE through Goodwill's (virtual) VITA Income Tax Center.

### Choose an option that is right for you\*

Due to COVID-19 restrictions, we are not able to provide in-person services this year.



# Tax Return Prepared by an IRS Certified VITA Volunteer Tax Preparer:

- 1. Complete the virtual tax intake form at **getyourrefund.org/gworr-site**
- 2. Verify your identity
- 3. Submit your documents (.jpeg/.png or PDF)
- 4. You'll be contacted for an intake interview with a VITA Tax Preparer who will prepare your taxes
- 5. Digitally sign your tax return we will e-file your return and provide you with an electronic copy.



### **Do-It-Yourself (DIY) Option:**

Complete your taxes at **getyourrefund.org/gworr-site** using their easy-to-follow online form:

- Follow the prompts to answer multiple-choice questions.
- If you need assistance while completing the form:
  - o Use the toll-free number provided on the form
  - o Contact Goodwill: taxhelp@goodwillwa.org or 253-573-6750.
- You still have the option to have your tax return prepared for you at any time by a VITA volunteer.

Find detailed instructions and FAQs on our website: goodwillwa.org/VITA

\* Who is eligible? This program is available for households with an annual income under \$66,000, including those that are self-employed.





#### **Document Checklist**



#### IDENTIFICATION

- Required: Social Security
  Card or ITIN letter for ALL
  family members
- Required: Photo ID for primary taxpayer (& spouse, if married)
- Your spouse, if married filing jointly
- Bank account information for direct deposit

#### **INCOME AND BENEFITS**

- ☐ W-2 form for each job worked
- ☐ 1099 forms for other income (interest, dividends, unemployment, SSA, retirement, 1099-Misc., etc.)
- Form 1095A if you purchased health insurance through WA Healthplanfinder or **Healthcare.gov**
- ☐ Information about any Economic Impact (stimulus) payments you received

#### **EXPENSES**

- Childcare expenses and provider name, address and tax ID number
- Mortgage and real estate taxes if you own a home
- ☐ Higher education expenses
- ☐ Business expenses, if self-employed
  - Charitable donation receipts
    (may be deductible even if
    you do not itemize)













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**Through April 15, 2021** 



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For questions email: taxhelp@goodwillwa.org or call: 253-572-6750

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